



# Psychotherapy & Yoga Center

Cynthia L. Sarris, LCSW, LLC | Dana M. Pelliccia, LPC | Andrea C. Basel, LCSW | Emily Samander, LMSW

Date \_\_\_\_\_ Home Phone \_\_\_\_\_ Cell \_\_\_\_\_

Patient \_\_\_\_\_  
Last Name First Name

Responsible Party (if minor) \_\_\_\_\_

Street Address \_\_\_\_\_ Email \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Sex  M  F Age \_\_\_\_\_ Birth-date \_\_\_\_\_  Married  Widowed  Single  Minor  Divorced  Partnered

Employer/School \_\_\_\_\_

Occupation \_\_\_\_\_ Business Phone \_\_\_\_\_

Spouse (or responsible party) Name \_\_\_\_\_ Birth-date \_\_\_\_\_

Business Name and Address \_\_\_\_\_

Occupation \_\_\_\_\_ Business Phone \_\_\_\_\_

Who is responsible for this account? \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Social Security # \_\_\_\_\_ Spouse's Social Security # \_\_\_\_\_

Do you have Medical Insurance?  No  Yes If yes,

Name of Primary Insurer \_\_\_\_\_ Policy Holder \_\_\_\_\_

Subscriber # \_\_\_\_\_ Group # \_\_\_\_\_ DOB \_\_\_\_\_

Name of Secondary Insurer (if any) \_\_\_\_\_ Policy Holder \_\_\_\_\_

Subscriber # \_\_\_\_\_ Group # \_\_\_\_\_ DOB \_\_\_\_\_

Medicare  Medicaid Claim ID# \_\_\_\_\_

If Welfare, your number \_\_\_\_\_

In case of emergency, who should be notified? \_\_\_\_\_ Phone \_\_\_\_\_

How did you learn of our practice? \_\_\_\_\_

## AUTHORIZATIONS

### Insurance Assignment and Release

I certify that I have insurance coverage with \_\_\_\_\_  
Name of Insurance Company(ies)  
and assign directly to Dr. \_\_\_\_\_ all insurance benefits, I any, otherwise payable services rendered. I understand that I am financially responsible for all charges whether or not paid by insurance. I authorize the use of my signature insurance submissions.

The above-named doctor may use my health care information and may disclose such information to the above-named Insurance Company(ies) and the purpose of obtaining payment for services and determining insurance benefits or the benefits payable for related services. This consent will end current treatment plan is completed or one year from the date signed below.

### Medicare/Medigap Authorization

I request that payment of authorized Medicare benefits and, if applicable, medigap benefits, be made either to me or on my behalf to \_\_\_\_\_  
Name of Doctor for any services furnished to me by that provider.

Signature \_\_\_\_\_ Date \_\_\_\_\_

Name (Please Print) \_\_\_\_\_ Relationship to beneficiary \_\_\_\_\_